

### Board of Directors

Dave May, Chair (September 2019)  
Debbie Jewell, Vice Chair (September 2018)  
William Reif, Treasurer (September 2019)  
Ruth Howard, Secretary (September 2020)  
Mary Bosch (September 2020)  
Brenda Mootz (September 2020)  
Mark Adams, (September 2019)  
Jim Davis (September 2018)  
Johni Thayer (September 2018)

### Staff

Kathy Robinson, Director  
Timpra McKenzie, Support Services Coordinator  
Wendy May, Client Services Coordinator  
Bev Vandecoevering, Meals on Wheels Coordinator  
Jeanne Vodka, Meals on Wheels Coordinator II  
Lynne Bonnell, Travel Coordinator  
Hurley Baird, Food Services Manager  
Audrey Barnett, Assistant Food Services Manager  
Karen Krettler, Assistant Cook  
June Nice, Assistant Cook, Monitor, Custodian  
Beth Millican, Kitchen Utility  
Scott Goetchius, Transportation  
Wade Porter, Transportation  
Carol Clark, Assistant Cook, Monitor, Custodian  
Howard Brooks, Custodian

***Thank you for your support!***

## **Canby Adult Center Annual Program Report July 2017 - 2018**



***Creating a community that embraces  
the opportunities and challenges of  
older adulthood.***

*Prepared for Annual Meeting, September 19 2018*

## 2017 - 2018 Highlights

In the 2016-2017 report, we shared our strategic planning process and key results, including our new Mission Statement:

**Canby Adult Center Mission Statement: *Creating a community that embraces the opportunities and challenges of older adulthood.***

From that Mission Statement, staff and Board members finalized a set of strategic objectives to guide our day to day work. Progress was made toward those objectives in 2017-18, as follows:

**Keep pace with changing older adult needs** CAC has expanded class and trip offerings to more proactively attract male participants; added menu offerings that address an increasing desire for whole grains, fresh vegetables and lighter meals; and set the stage to offer more evidence-based, active programming, starting with the launch of the Walk with Ease program in 2017-18.

**Raise our profile in the community** CAC now enjoys a professionally developed, regularly updated website as well as a dedicated Facebook page. Local organizations and churches receive regular e-mail blasts about upcoming events, and work was begun in 2017-18 on an updated brochure, scheduled for completion in 2018-19.

**Upgrade the physical facility to accommodate changing older adult interests** While CAC continues to be hampered by the short-term nature of our lease with the City and, by extension, the School District, steps have been taken to update the Center's "look": Foyer and reception area décor and furnishings have been updated, the medical equipment donation program has been phased out, and new chairs were ordered for the dining room.

**Grow and diversify sources of CAC support** CAC's funding base is stable and reliable. While Older Americans Act (OAA) funding has not significantly increased in at least several years, the often-discussed government budget cuts to senior meals programs have not, so far, materialized. The number of home delivered meals clients has decreased slightly in the last year, resulting in a small decrease in accompanying meals donations, but CAC's fundraising efforts, and

particularly the Annual Appeal, has largely made up the difference.

A special note of thanks to the many volunteers who work tirelessly in the kitchen, at the front desk, in the classroom, on the road and elsewhere – we couldn't do what we do without them.

## CENTER STATISTICS

|                                  | <u>'16 – '17</u> | <u>'17 - '18</u> |
|----------------------------------|------------------|------------------|
| Meals served to 60+ at Center    | 12,093           | 13,117           |
| Meals on Wheels delivered        | 28,237           | 26,964           |
| Average donation, congregate     | \$1.79           | 1.88             |
| Home-delivered meals             | \$1.20           | 1.26             |
| Volunteer hours                  | 11,882           | 12,240           |
| Client information and referrals | 1,681            | 1,273            |
| Client assessments (hours)       | 109              | 129              |
| Dining room meals donations      | 21,587           | 24,459           |
| MOW donations                    | 33,714           | 32,475           |

## Profit/Loss Statement (subject to audit adjustments)

### Income:

|                  |                  |                |
|------------------|------------------|----------------|
| Clackamas County | \$152,589        | 152,961        |
| Donations        | 91,069           | 82,843         |
| Fundraising      | 74,585           | 80,583         |
| Medicaid         | 39,572           | 40,535         |
| Misc             | 8,293            | 1,343          |
| Total:           | <u>\$366,108</u> | <u>358,265</u> |

### Expense:

|                  |                  |                |
|------------------|------------------|----------------|
| Administration   | \$64,790         | 52,229         |
| Building         | 35,005           | 53,507         |
| Fundraising      | 13,190           | 14,346         |
| Programs         | 123,046          | 123,349        |
| Staffing         | 401,138          | 431,481        |
| Designated funds | 7,636            | 676            |
| Total:           | <u>\$644,805</u> | <u>675,588</u> |

### Shortfall met by investment

|               |                  |
|---------------|------------------|
| <u>Funds:</u> | <u>\$317,323</u> |
|---------------|------------------|